

FINANCIAL PLANNING FOR FAMILIES WITH A SPECIAL NEEDS CHILD

PRESENTED BY:



Comprehensive Financial
Planning Group, LLC

SUNDAY, APRIL 16, 2023
2:00 P.M.

GRAND POINT CHURCH ▪ ROOM B20
2230 GRAND POINT ROAD ▪ CHAMBERSBURG, PA

Brian S. Young, CFP®, ChSNC®, with Comprehensive Financial Planning Group, LLC., will outline the fundamentals to the financial planning process for families who have a child with special needs.

Mr. Young draws from his 25+ years of experience in the financial services industry and having a son who has autism.

FOCUS POINTS INCLUDE:

- Addressing the impact of the individual with the disability on the core family unit for guardianship.
- Retirement planning strategies for parent(s) with a special needs individual at home or in other accommodations.
- Survivorship and estate planning techniques. Learn about Special Needs Trust/Supplemental Needs Trust.
- Impactful ways for grandparents or parents to pass assets or continue income to the next generation.



BRIAN S. YOUNG

If you plan to attend, please register at: <https://momtomomlunch.com>.

Registration will open on Saturday, March 4, 2023.

LIMITED CHILDCARE WILL BE AVAILABLE (REGISTRATION IS REQUIRED FOR ALL CHILDREN).

Childcare will open at 1:30 p.m. the day of the event.

For additional information or questions, please contact Elyse Fisler at
momtomomlunch@gmail.com or at 717-512-7249.